

Reference:

1. Outline of the Shareholder Loan

(1) DoCoMo's contribution: £200 million

(2) Application: Investment in H3G UK's 3G network and contribution to the company's business operating expenses

(3) Term: 10 years

(4) Interest: LIBOR + spread

*LIBOR(London Interbank Offered Rate)

2. Outline of the Mutual Cooperation

(1) Areas of Cooperation: Cooperation with H3G UK and H3G HK in the following areas:
Technology / Network
Services
Sales

(2) Members: DoCoMo, HWL, H3G UK and H3G HK